

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Income Statements
For the quarter ended 30 June 2009

	Note	Individual Quarter 3 months ended		Cumulative Quarter 3 months ended	
		30/6/2009 RM'000	30/6/2008 RM'000	30/6/2009 RM'000	30/6/2008 RM'000
Revenue		33,483	28,970	33,483	28,970
Cost of sales		(25,875)	(28,106)	(25,875)	(28,106)
Gross profit		7,609	864	7,609	864
Other income		237	153	237	153
Administrative expenses		(1,040)	(945)	(1,040)	(945)
Distribution expenses		(644)	(518)	(644)	(518)
Finance costs		(115)	(322)	(115)	(322)
Other expenses		-	(387)	-	(387)
Profit/(loss) before tax		6,047	(1,155)	6,047	(1,155)
Taxation	B5	(1,428)	(15)	(1,428)	(15)
Profit/(loss) for the period		4,619	(1,170)	4,619	(1,170)
Profit/(loss) attributable to equity holders of the parent		4,619	(1,170)	4,619	(1,170)
Profit/(loss) per share attributable to equity holders of the parent					
- Basic (sen)	B13	11.23	(2.85)	11.23	(2.85)
- Diluted (sen)		11.20	(2.85)	11.20	(2.85)

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Balance Sheets
As at 30 June 2009

	Note	As at 30 Jun 2009 RM'000	As at 31 Mar 2009 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		74,339	73,465
Investment properties		1,448	1,448
Land held for property development		990	990
Prepaid lease payments		1,585	1,595
Marketable securities		3,637	3,633
		<u>81,999</u>	<u>81,131</u>
Current assets			
Biological asset		11,159	11,084
Inventories		6,466	8,631
Trade and other receivables		13,126	10,017
Cash and bank balances		9,757	9,591
		<u>40,508</u>	<u>39,323</u>
TOTAL ASSETS		<u>122,507</u>	<u>120,454</u>
EQUITY AND LIABILITIES			
Equity attributable to equity holders of the parent			
Share capital		41,132	41,115
Share premium		2,063	2,061
Asset revaluation reserve		2,956	2,956
Retained earnings		53,285	48,666
Total equity		<u>99,436</u>	<u>94,798</u>
Non-current liabilities			
Borrowings	B9	2,745	3,500
Deferred tax liabilities		6,259	6,261
		<u>9,004</u>	<u>9,761</u>
Current liabilities			
Trade and other payables		5,439	5,627
Dividend payable		-	1,233
Borrowings	B9	7,289	8,488
Taxation		1,339	547
		<u>14,067</u>	<u>15,895</u>
Total liabilities		23,071	25,656
TOTAL EQUITY AND LIABILITIES		<u>122,507</u>	<u>120,454</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

	3 months ended 30 June	
	2009	2008
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(loss) before tax	6,047	(1,155)
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	1,792	1,746
Amortisation of prepaid lease payments	10	9
(Gain)/loss on disposal of property, plant and equipment	(118)	19
Loss on disposal of marketable securities	-	212
Impairment loss on marketable securities	-	175
Dividend income	(5)	(80)
Operating profit before changes in working capital	<u>7,726</u>	<u>926</u>
(Increase)/decrease in biological assets	(75)	266
Decrease in inventories	2,165	231
Increase in receivables	(3,108)	(76)
(Decrease) / increase in payables	(194)	1,959
Cash generated from operating	<u>6,514</u>	<u>3,306</u>
Dividend paid	(1,233)	(1,230)
Taxation paid	(638)	(742)
Net cash flows generated from operating activities	<u>4,643</u>	<u>1,334</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(2,666)	(1,389)
Purchase of land held for property development	-	(954)
Purchase of marketable securities	-	(694)
Proceeds from disposal of property, plant & equipment	118	84
Proceeds from disposal of marketable securities & other investments	-	1,024
Dividend received	1	36
Net cash flows used in investing activities	<u>(2,547)</u>	<u>(1,893)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from issue of new ordinary shares	19	-
Repayment of term loans	(720)	(677)
(Repayment)/drawdown of other bank borrowings	(1,234)	300
Repayment of hire purchase	-	(227)
Net cash flows used in financing activities	<u>(1,935)</u>	<u>(604)</u>
Net change in cash and cash equivalents	161	(1,163)
Cash and cash equivalents at 1 April	<u>9,591</u>	<u>2,655</u>
Cash and cash equivalents at end of the period	<u>9,752</u>	<u>1,492</u>

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Cash Flow Statements

3 months ended 30 June
2009 **2008**
RM'000 **RM'000**

Cash and cash equivalents comprise the following amounts:-

Fixed deposits with licensed banks	6,052	855
Cash on hand and at bank	3,705	2,431
Cash and bank balances	<u>9,757</u>	<u>3,286</u>
Bank Overdraft	(5)	(1,794)
	<u>9,752</u>	<u>1,492</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statements of Changes in Equity
For the quarter ended 30 June 2009

	<-----Attributable to equity holders of the parent----->				
	(Non- distributable)			(Distributable)	
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	Retained profits RM'000	Total RM'000
3 months ended 30 June 2009					
At 1 April 2009	41,115	2,061	2,956	48,666	94,798
Issue of ordinary shares	17	2			19
Profit for the period	-	-	-	4,619	4,619
At 30 June 2009	<u>41,132</u>	<u>2,063</u>	<u>2,956</u>	<u>53,285</u>	<u>99,436</u>
3 months ended 30 June 2008					
At 1 April 2008	41,010	2,056	2,956	43,167	89,189
Loss for the period	-	-	-	(1,170)	(1,170)
At 30 June 2008	<u>41,010</u>	<u>2,056</u>	<u>2,956</u>	<u>41,997</u>	<u>88,019</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2009 and the accompanying explanatory notes attached to the interim financial statements.